**INTEREST RATES MARKET NOTICE**

**Date: 9 June 2017**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“CLN475”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 9 June 2017**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** CLN475

**Nominal Issued** R 50,000,000.00

**Issue Price** R 50,000,000.00

**Coupon** 12.675% (3 Month JIBAR as at 09 June 2017 of 7.325% plus 535 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 7 June 2022

**Books Closed Date(s)** 25 February, 28 May, 28 August, 27 November

**Interest Payment Date(s)** 7 March, 7 June, 7 September, 7 December

**Last Day to Register** By 17:00 on24 February, 27 May, 27 August, 26 November

**Issue Date** 9 June 2017

**Date Convention** Following

**Interest Commencement Date** 9 June 2017

**First Interest Payment Date** 7 September 2017

**Call / Step Up Date** 23 June 2021

**ISIN No.** ZAG000144551

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CLN475%20Pricing%20Supplement%2020170609.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CLN475%20Pricing%20Supplement%2020170609.pdf)

• The Notes issued are subject to the terms and conditions of the Pricing Supplement agreed between the Issuer and the subscriber(s) for the Notes and the Terms and Conditions of the Notes as set out in the Structured Note Programme dated 01 January 2017;

• The performance of each Note issued is linked to the performance of an underlying third party entity and/or obligation stipulated in the Pricing Supplement in respect of the Note and accordingly, as the prospective purchaser will assume credit exposure to both the Issuer and such entity and/or obligation, the Note is only suitable for purchase by financially sophisticated investors after conducting all relevant independent investigations. The risks pertaining to credit-linked notes generally are more fully set out in the Programme Memorandum. Copies of the Programme Memorandum are available from the Issuer.

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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